



SORTLY

EXTENDED PROFILE

Sortly

OVERVIEW

Sortly is a cloud-based inventory management system for small to mid-sized organizations that need a straightforward way to track physical assets.

It is commonly used by teams managing equipment, tools, supplies, or fixed assets across offices, job sites, storage locations, or warehouses.

DEPLOYMENT AND INTEGRATION OPTIONS

The platform is available via web, iOS, and Android, allowing users to create, update, and audit inventory from desktop or mobile devices.

Sortly also supports a limited but focused set of integrations. These are primarily aimed at data exchange and workflow connectivity rather than full ERP or accounting coverage.

Common integration options include:

- Zapier, for connecting Sortly with other business tools
- API access (plan-dependent) for custom integrations
- CSV import/export for bulk data updates

Sortly centers on item-level tracking and organization. Key capabilities include:

- Item and asset tracking with customizable fields, quantities, and categories
- Folder-based organization to mirror real-world locations or internal structures
- Barcode and QR code scanning using mobile devices
- Photo attachments for visual identification of items
- Low-stock alerts to flag replenishment needs
- Activity history showing item updates and changes
- User permissions to control access by role

The interface is intentionally simple, making it accessible to non-technical users who need to manage inventory without extensive onboarding.

PRICING

Sortly uses a tiered subscription model based on the number of items tracked and included features. Plans range from a free tier with limited item counts to paid plans that increase inventory limits, user access, and advanced functionality.

Paid plans unlock:

- Higher item, user, and photo limits
- Barcode and QR code generation
- Advanced reporting and exports
- Integrations and API access (on higher tiers)
- Priority support



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Sortly
PLATFORM	
CLOUD	✓
INSTALLED	✗
BUSINESS SECTOR	
3PL	✗
MANUFACTURING	✓
RETAIL	✓
WHOLESALE	✓
PRODUCT TYPE	
PERISHABLE	✗
NONPERISHABLE	✓
SOFTWARE FEATURES	
BARCODING/SERIAL TRACKING	✓
BILLING	✗
CROSS DOCKING	✗
FORECASTING	✗
INVENTORY MANAGEMENT	✓
KITTING	✗
ORDER MANAGEMENT	✗
PART TRACKING	✓

PICKING & PACKING	✓
PRODUCT ROTATION/SHELF LIFE	✗
PURCHASING	✗
REAL-TIME DATA	✓
RECEIVING & PUTAWAY	✗
REPORTING & ANALYTICS	✓
RETURNS/RECALLS	✗
SHIPPING MANAGEMENT	✗
STAGING	✗
THIRD PARTY PLUGINS	✓
WAREHOUSE MAP	✗
WIRELESS WAREHOUSE	✗
WORKFORCE/LOAD MANAGEMENT	✗
YARD MANAGEMENT	✗
PLUGINS/INTEGRATIONS	
AMAZON	✗
EBAY	✗
SALESFORCE	✗
QUICKBOOKS	✓
ERP	✗
OTHER ORDER MANAGEMENT PLATFORMS	✗
MICROSOFT DYNAMICS	✗
SAP	✗
MOBILE	
ANDROID APP	✓

IOS APP	✓
OTHER CAPABILITIES	✓
CUSTOMER SIZE	
SMALL	✓
MEDIUM	✓
ENTERPRISE	✗
FURTHER INFORMATION	
PRICING	Advanced: \$24/month, Ultra: \$74/month, Premium: \$149/month, Enterprise: Custom quotation

SOFTWARE SCREENSHOTS

Sortly®

- Dashboard
- Items**
- Search
- Tags
- Reports
- Purchasing Beta
- Invoicing Beta
- Product News
- Help
- Notifications
- Settings

Search folders

All Items

- Available Inventory
 - Store 1
 - Store 2
 - Store 3
 - Store 4
 - Store 5
 - Warehouse 1
 - Warehouse 2
- History
- Trash

All Items

ADD ITEM ADD FOLDER

Search All Items

Summarize Items Name ↓

Folders: 8 Items: 0 Total Quantity: 922 units, 1.5 box, 7.5 pk Total Value: \$79,705.89

- Warehouse 2**
- Warehouse 1**
- Store 5**
113 | \$15,721.00
- Store 4**
15 | \$13,975.00
- Store 3**
\$1,875.92
- Store 2**
4 | \$180.00
- Store 1**
\$5,979.59
- Available Inventory**
4 | \$41,974.39

Show: 20 per page

Help

Sartly Search reports

Reports

Learn about reports, saved reports, and report subscriptions. Watch video Tutorial! Read Help Article

Saved Reports (7)

- Items Available Inventory 01/11/2024
- Items Moved - 4 Items & Report 01/17/2024
- Inventory Action Movement - Report 01/17/2024
- Items Created Post 3 Months 01/17/2024

Activity History
Keep tabs on all users' changes to items, orders, tags, items.

Inventory Summary
Review your inventory's quantity, value, & location in places.

Transactions
Monitor all inventory movements, updates, and deletions for efficient team oversight.

Item Flow
Track quantity fluctuations for your inventory using flexible filtering options.

Move Summary
Monitor all inventory holder changes that occur within a specified time frame.

User Activity Summary
Track how team members interact with your inventory & view for actions that matter most to you.

Help

All Items > SDIOG002

Shirt

Variants: 15 | Quantity: 75 units | Price: \$0.00 | Total Value: \$0.00

NAME | QUANTITY | VALUE | TAGS | MIN LEVEL

All Items

- Shirt X - White 5 units \$ 0.00
- Shirt L - Red 5 units \$ 0.00
- Shirt L - Blue 5 units \$ 0.00
- Shirt M - Blue 5 units \$ 0.00
- Shirt S - White 5 units \$ 0.00

Sartly Purchase Orders

NEW PURCHASE ORDER

Search Purchase Order #

PO #	CREATED BY	SUBMITTED BY	STATUS	LAST UPDATED	SHIP TO	VENDOR	ORDER TOTAL
PO-00004	Stephanie Smith	Stephanie Smith	Out	8:26 AM	Sartly Inc.	The Cleaning Company	USD 193.00
PO-00003	Stephanie Smith	Stephanie Smith	Ordered	8:22 AM	Sartly Inc.	ABC Equipment, Inc.	USD 897.00
PO-00003	Stephanie Smith	Stephanie Smith	Received	8:19 AM	Sartly Inc.	Supplier 1	USD 87.84

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